## Industry Structure

<table>
<thead>
<tr>
<th>Province</th>
<th>Large (&gt;120Mt per day)</th>
<th>Medium (120 &gt; - 80 Mt per day)</th>
<th>Small (&lt;80 Mt per day)</th>
<th>Hammer millers</th>
</tr>
</thead>
<tbody>
<tr>
<td>National</td>
<td>6</td>
<td>14</td>
<td>53</td>
<td>&gt;7000</td>
</tr>
</tbody>
</table>
State of Fortification In The Country

• Currently voluntary
• Mandatory regulations to be gazetted early October 2016
• Nutrient deficiency declining but prevalent
• Low presence of fortification machinery supplies and fortificants
• Government machinery ready.
Challenges to Implement Maize Fortification

• Need for public awareness.
• Additional costs to industry.
• Drought mitigation efforts to slow down fortification policing.
• Help required for small scale millers.